

We invest.  
We embed operators.  
*We do the work.*



IMX Funds is an ADGM-licensed venture capital manager backing Series A B2B technology platforms where workflow-integrated proprietary data compounds into defensibility. Portfolio companies relocate operations to the UAE, aligning with UAE Vision 2031 priorities — AI, FinTech, HealthTech, GreenTech, and Smart City development.

### Investment Strategy

- Active operational involvement
- Data-centric repositioning
- Strategic partnerships
- Board representation
- Accretive M&A
- Exit engineering

### Investment Team

**Xavier Kris | CEO**  
Strategy, governance, investment leadership. 30+ years.

**Sonny Rahim | CFO**  
Capital structure, finance, IC voting member. 25+ years.

**John Bell | Non-Executive Director**  
Audit, governance, IC voting member. 25+ years.

**Isabella Bessa | Chief of Staff**  
Operations, coordination, stakeholder engagement.

**Michael Italiano | Head of Performance**  
Performance discipline. Ex-F1, ex-Red Bull Racing.

**Anja Bartels | Head of IP**  
IP strategy and protection. Ex-Deutsche Bank.

**Investment Committee:** John Bell, Sonny Rahim, Jason Peterson

### Regulatory & Governance

**MANAGER**  
IMX Funds Limited (FSP No. 250022)

**DOMICILE**  
ADGM — FSRA-regulated

**CATEGORY**  
3C — Venture Capital Funds

**ADMINISTRATOR**  
Carta Middle East

**AUDITOR**  
Grant Thornton

**LEGAL COUNSEL**  
AX Law

**PII / D&O**  
AIG

*Intelligence Yield Curve™ — Because nothing devalues intelligence faster than equal distribution.*

[Read the working paper →](#)

## Tier 1 Intelligence Yield Curve™ Sectors

Aligned with UAE Vision 2031 — AI, FinTech, HealthTech, GreenTech, and Smart Cities

<p>TIER 1A</p> <p><b>Smart City Platforms</b></p> <p><b>\$870B</b></p> <p>MARKET 2030</p>	<p>TIER 1A</p> <p><b>FinTech &amp; Payments</b></p> <p><b>\$716B+</b></p> <p>MARKET 2030</p>	<p>TIER 1B</p> <p><b>Healthcare Technology</b></p> <p><b>\$1.5T</b></p> <p>MARKET 2030</p>	<p>TIER 1B</p> <p><b>Energy &amp; Utilities Tech</b></p> <p><b>\$650B</b></p> <p>MARKET 2030</p>
<p>TIER 1B</p> <p><b>Supply Chain &amp; Logistics</b></p> <p><b>\$490B</b></p> <p>MARKET 2030</p>	<p>TIER 1B</p> <p><b>Cybersecurity &amp; Compliance</b></p> <p><b>\$345B</b></p> <p>MARKET 2030</p>	<p>TIER 1B</p> <p><b>Marketing Technology</b></p> <p><b>\$344B</b></p> <p>MARKET 2030</p>	<p><b>THE FILTER</b></p> <p>Cash flow breakeven or better. Series A. UAE relocation.</p>

TRACK RECORD<sup>1</sup>

Pre-IMX outcomes from the team's prior activity

**160%**  
NET IRR

**18.1x**  
NET MOIC

**42x**  
VS MSCI WORLD IT INDEX

<sup>1</sup>Track record reflects historical investment activity of Xavier Kris and IMX team members prior to the formation of IMX Funds Limited. Not indicative of IMX Funds Limited's fund performance. Methodology in the Intelligence Yield Curve working paper.

### SELECT CASE STUDY



#### ARB Interactive

USA-based interactive sweepstakes platform — the fastest-growing operator in its segment. The team backed ARB through scaling, regulatory positioning, and exit engineering, achieving \$60M+ ARR within 18 months of launch.

**22.4x**  
GROSS MOIC

**41**  
US STATES

**500+**  
GAMES

### OPERATING PARTNER



The named operating partner for IMX Funds. Embedded operators across commercial execution, customer acquisition, brand and positioning, performance and leadership, cost and margin discipline, IP, and governance — installed inside portfolio companies, not advised at distance.

[www.47x.group](http://www.47x.group)

\$100M Hard Cap | 3 yrs Investment Period | 5+2 yrs Term | 8–10 Portfolio | 2.5% Mgmt Fee | 20% / 8% Carry / Hurdle

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